



PDI/WHOLESALE SUITE

Customer Focused Wholesale Marketing

PDI/Wholesale is an extension of the PDI/Enterprise Financial Suite providing the wholesale petroleum marketer a complete accounting and management system. Designed with elegant integration to fuel inventory monitoring systems as well as fuel pricing services, PDI/Wholesale enables the fuel marketer to streamline processing, save time, and increase accuracy by doing business electronically. PDI/Wholesale maximizes your wholesale fuel customer relationship with company-owned stores or commercial customers.

Fuel Management and Accounting with PDI/Fuel Inventory

The fuel inventory system simplifies and automates the purchase and distribution of fuel products to both customers and company-owned sites. PDI/Fuel Inventory tracks fuel orders from inception to collection including quote generation, load creation, invoicing via fax or e-mail, EFT customer billing, and electronic supplier statement reconciliation.

PDI/Fuel Inventory will benefit your accountants as much as your fuel managers. It facilitates accurate tank inventory by tracking all increases and decreases with related accounting integration. You will streamline office operations with powerful delivery, bill-of-lading, and vendor invoice-reconciliation features. After-the-fact changes in purchase costs automatically update fuel costs for accurate margin reporting.

Dispatch Automation with PDI/Order Desk

The dispatcher is the focal point for the successful fuel marketer. PDI/Order Desk is a comprehensive order processing solution allowing your dispatcher to generate quotes using Best Buy while monitoring credit, inventory, and purchase history. These features make the ordering process efficient and customer-friendly. PDI/Order Desk also imports orders generated by other systems and automatically generates loads to make the dispatch function more efficient.

Manage Effectively with PDI/Warehouse Inventory

The PDI/Warehouse Inventory application efficiently manages TBA, as well as multiple inventory types for packaged products. The sophisticated inventory system specifies inventory levels including items on order, items in stock, items that have been sold but not picked, and substitute items. You can create a repackaging order at the time you create a pick slip for your warehouse. Warehouse personnel can check inventory levels at all warehouses for better overall inventory management and accountability. You can fulfill a single order from multiple warehouses.

PDI/Warehouse Inventory also features flexible pricing rules that allow you to fine-tune the customer relationship. Automatically generated pick-lists make your warehouse management process flow smoothly.

Card Processing (optional) with PDI/Card Processing

PDI/Card Processing works with accounts receivable to handle proprietary or fleet fueling needs. The system supports multiple types of charges such as cardlock, fleet, proprietary, and retail charges through your stores. Pricing rules may be assigned to customer groups or individual customers. You can modify statements to include odometer reporting. This application also manages your credit card issuance with card embossing integration.

Credit & Collections Management with PDI/Accounts Receivable

The PDI/Accounts Receivable application is a credit manager's dream. It features an integrated customer relationship function for logging discussion summaries and payment commitments. You can review notes to track payment progress, line-of-credit review dates, establish credit ratings, set up multiple credit limit warnings per customer, and monitor credit information. To keep your staff focused on customer service instead of manual paperwork, PDI/Accounts Receivable supports load-to-load terms and credit card import and reconciliation.